



# County of San Bernardino's Big Leap: Strengthening Data Security with Microsoft Purview

**Close Date** 

Dec 2024

**OU** SLG Industry

Government

**Org Size** 

24,000 employees **Deal Highlight** 

Data Security & Al Prep **Products & Services** 

Purview

**Partner** 

eGroup Enabling Technologies

Customer

County of San Bernardino Competition

N/A

# **CHALLENGE**

The County of San Bernardino was already using Microsoft 365 but sought to better understand how to leverage Microsoft Purview's Information Protection and Data Loss Prevention (DLP) capabilities. They needed expert guidance to assess their complex data landscape and ensure compliance with internal governance policies and external regulations while preparing for future Al initiatives like Microsoft 365 Copilot.

# **SOLUTION**

eGroup Enabling Technologies partnered with the County to conduct a comprehensive review of content types, protection requirements, and lifecycle management policies. Through collaborative workshops and design sessions, eGroup provided planning, configuration, and hands-on deployment of a Microsoft Purview in the County's production environment. This included user education, testing, and detailed documentation to support future scalability and adaptability.

# **OUTCOMES**

With a tailored baseline deployment of Microsoft Purview, the County of San Bernardino now has a more secure and policy-aligned data environment.

The engagement built internal confidence in using Microsoft Purview and laid a critical foundation for safely implementing Microsoft 365 Copilot. Partnering with eGroup was essential not only for technical execution but also for strategic insight into evolving security standards and AI readiness in the public sector.

# **TEAM**

### **Account Executive**

Anya Merkle

## Sr. Modern Work Specialist

Kieran Garcia

#### **Partner**

Scott Thayer, Account Executive